



Legal Name: MBCEA Group Benefit Trust  
Version: MBCEA / Enrollment / 0509

**Submit to:**

MBA of Maryland, Inc.  
P.O. Box 950  
Forest Hill, MD 21050

**p 866.210.3490**  
**f 410.877.2004**

**Adobe Reader Version 7 or later is required to complete this form. Download the FREE update at [www.adobe.com](http://www.adobe.com)**

**ENROLLMENT/MEDICAL INFORMATION**

**Please complete this fillable form and click the Submit button. Then save it, print it, sign it and fax it to the number shown above.**

Begin by selecting ONE of the following boxes:

**New Enrollee**

**COBRA Enrollee**

COBRA Qualifying Event Date: \_\_\_\_\_(mm/dd/yyyy)

COBRA Qualifying Event: \_\_\_\_\_

**SECTION I. EMPLOYER INFORMATION**

Employer Name: \_\_\_\_\_ Location (if more than one): \_\_\_\_\_

**SECTION II. EMPLOYEE INFORMATION**

Employee Social Security No. \_\_\_\_\_

Last Name:		First Name:		MI:	
Address:		City:	State:	Zip Code:	
Home Phone:	Single	Married	Male	Female	Height:
Date Of Birth: _____ <small>(mm/dd/yyyy)</small>		E-mail: _____			
Date Employed Full Time: _____ <small>(mm/dd/yyyy)</small>		Hours Worked Per Week:		Occupation:	

**NOTE:** Requested Effective Date of Coverage subject to employer waiting period and other limitations that may apply.

**SECTION III. COVERAGE SELECTION** *(subject to the plan options selected by your employer)*

Select ONE of the following: Employee Only      EE + Spouse      EE + Child(ren)      EE + Family

**SECTION IV. FAMILY INFORMATION** *(please complete for all persons to be covered)*

First Name & M.I. (last name if different)	Gender		DOB MM/DD/YYYY	F/T Student*		Height	Weight	Social Security No. No Hyphens
	M	F		Yes	No			
Spouse:								
Child:								
Child:								
Child:								
Child:								
Child:								
Child:								
Child:								
Child:								

\* Full time students ages 19 - 24 must carry 12 credits per semester. Student certification required from accredited college.

**SECTION IV. FAMILY INFORMATION (Continued)** (please complete for all persons to be covered)

1. Yes No Do you have any family members who are covered under the plan and live at a different address?  
If yes, please provide legal documentation, name and address: \_\_\_\_\_
2. List family members covered by Medicaid and their effective date: \_\_\_\_\_
3. List family members covered by Medicare and their effective date: \_\_\_\_\_
4. If you have Medicare, are you covered by: **Part A:** Yes No **Part B:** Yes No
5. List family members who are disabled and covered under the plan: \_\_\_\_\_
6. Yes No Do any family members intend to keep other health coverage in addition to this plan?  
If yes, list family members: \_\_\_\_\_  
and provide the name of the insurance company and policy number: \_\_\_\_\_

**SECTION V. PRIOR MEDICAL/DENTAL COVERAGE INFORMATION**

**Important:** You may be eligible for a pre-existing condition limitation credit. Failure to provide the following information may result in a reduction or delay in payment of benefits.

1. Yes No Have you and/or any dependents applying for coverage been covered by this employer's group medical plan?  
If yes, more than 12 consecutive months less than 12 consecutive months? Coverage Effective Date: \_\_\_\_\_
2. Yes No If not, have you and/or any dependents applying for coverage been covered under a medical plan other than this employer's plan?  
If yes, please attach **Certificate(s) of Creditable Coverage**. Indicate type of plan:  
Spouse's Employer Group Plan Prior Employer Group Plan Individual Policy Other: \_\_\_\_\_  
Insurance Company Name: \_\_\_\_\_ Effective Date: \_\_\_\_\_ (mm/dd/yyyy)  
Reason for termination: \_\_\_\_\_ Termination Date: \_\_\_\_\_ (mm/dd/yyyy)

**SECTION VI. MEDICAL INFORMATION**

**Questions 1 and 2 to be answered by employee, spouse and all dependents desiring coverage.**

1. Yes No Have you or any of your dependents (spouse and/or any child), within the past 5 years, ever been diagnosed as having or been advised to seek treatment for: (Select ALL that apply)  

Circulatory, blood or vascular disorder	AIDS / HIV / Hepatitis or condition of immune system
Heart, liver or kidney condition	Birth defects or congenital deformities
Hypertension, high cholesterol or high blood pressure	Lung disorder, asthma or emphysema
Stroke, seizures or neurological disorder	Digestive, gallbladder, thyroid disorders
Cancer, tumor, polyp or cyst	Organ or bone marrow transplant (received or recommended)
Diabetes Type I Type II	Arthritis, back, neck, joint disorder or replacment
Mental disorder, alcoholism or drug addiction	Muscular or systemic condition, Multiple Sclerosis or Lupus
2. Are you, or any of your dependents (spouse and/or any child):  
Yes No Contemplating any surgery or hospitalization, testing or diagnostic procedures for any existing conditions  
Yes No Pregnant? If yes, due date: \_\_\_\_\_ (mm/dd/yyyy)  
Yes No Currently being treated for any condition not listed above (ie. infertility)  
Yes No Incurred medical expenses in excess of \$10,000 in the last 12 months
3. Recent Medical Treatment:  
Yes No Within the past 12 months, have you or any dependent(s) to be insured received, been advised or recommended for tests, hospitalization or surgery or had medical or surgical consultation, advice or treatment for any condition(s) (including medication, psychological counseling or therapy), or been advised of any abnormal test results or laboratory findings?
4. Are you, or any of your dependents (spouse and/or any child):  
Yes No Currently taking prescription medications  
Yes No Currently taking an injectable drug



**SECTION VII. EMPLOYEE AGREEMENT/AUTHORIZATION TO RELEASE MEDICAL INFORMATION - Signature Required**

**I UNDERSTAND** that the above answers shall be the basis for the Plan to issue a Summary Plan Description. **I DECLARE** all statements contained in this entire form are true and correct and that no material information has been withheld or omitted. I understand and agree that the Plan Administrator is not bound by any statement made by or to any agent unless written herein. **I UNDERSTAND AND AGREE** that no coverage will be effective until the date specified by the Plan Administrator.

**I HEREBY** apply for participation in the Plan for my dependents and myself listed above. To assist the Plan Administrator with determining my creditable coverage, I authorize any insurance company, third party administrator or other authorized carrier, to release to the Plan Administrator certificates of creditable coverage and all such information. **I HEREBY AUTHORIZE** any physician, medical practitioner, hospital, clinic, Veterans administrations facility, other medical or medically related facility, insurance or reinsurance company, or Consumer Reporting Agency, having information available as to diagnosis, treatment and prognosis with respect to any physical or mental condition, including drug or alcohol abuse, and/or treatment of me or my minor children and other non-medical information of me and my minor children, to release to the Plan Administrator, any and all such information.

**I UNDERSTAND** that I may request a copy of this authorization at any time. I agree that a photographic copy of this authorization shall be as valid as the original, and that this authorization shall be valid for 2 1/2 years from the date shown below. I understand the information obtained by use of this authorization may be used by the Plan Administrator for health benefit underwriting. Any information obtained will not be released to any person or organization, except to reinsuring companies or other persons or organizations performing business or legal services in connection with my enrollment for the coverage, for any claim, for medical management purposes, or as may be otherwise lawfully required or as I may further authorize.

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**Any person who, with intent to defraud or knowing that he/she is facilitating a fraudulent act against an insurer, submits an Enrollment, Participation, or other required form or files a claim containing a false or deceptive statement, material misrepresentation or material omission commits a fraudulent insurance act, which is a crime, and subjects the person to civil and criminal penalties.**

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**BY SIGNING BELOW, I UNDERSTAND AND AGREE** that all of the above questions must be answered completely and truthfully and that any additional information must be provided and that failure to answer these questions completely and truthfully may result in loss of coverage for any or all those persons included on this application.

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_(mm/dd/yyyy)

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_(mm/dd/yyyy)